

Streamline trust establishments Using our unique Power of Attorney Service

Acis.

Traditional trust establishments may seem simple, but they're prone to technical failure. In fact, defective trust deed execution is more common than you may realise and is the main issue that banks challenge.

Incorrect legal formalities can go unnoticed for years, but when they're picked up, the ramifications can be costly and time consuming.

Acis is the only provider offering a Power of Attorney service that streamlines the trust establishment process and eliminates risk.

We ensure all legal formalities for establishing a trust are carried out prior to you receiving the completed documents. These include:

- The proper execution of the trust deed.
- Payment of the \$10 settlement sum by the Settlor.
- Acknowledged receipt of the settlement sum by the Trustee.

Protect the validity of your trusts

Banks may have doubts about the validity of a trust if:

- The trust deed is not dated, signed and/or witnessed correctly.
- The settlement sum isn't paid or is incorrectly expensed back to the trust.

For over 25 years, Acis has settled tens of thousands of trusts using our Power of Attorney service.

A straightforward process ensuring same-day establishment

1. Your client (the Trustee) only needs to sign a one page limited Power of Attorney document.
2. We execute the trust deed in our Brisbane office as both Settlor and on behalf of the Trustee. There's no need for you to arrange meetings with multiple parties.
3. A scanned copy of the executed deed is emailed the same day with hard copies to follow by courier.
4. Once the deed is executed, the Power of Attorney, while still an important document, has no further effect and the Trustee takes control.

Servicing every jurisdiction in Australia from our Brisbane headquarters

When establishing a trust, the place of settlement and the jurisdiction stipulated in the deed are unrelated. This means a trust operating in any Australian state or territory can be settled in Queensland via our Power of Attorney service. No settlement duty is payable on a trust established in this way in Queensland.

If you would like further information or have any questions, please contact us on [1800 773 477](tel:1800773477) or email acis@acis.net.au.