



**CHANGE OF TRUSTEE ORDER FORM
DISCRETIONARY OR UNIT TRUST**

NAME:
FIRM:
PHONE:
E-MAIL:

FREECALL 1800 773 477

Name of Trust _____

Date of Original Deed _____ Date of Last Amendment _____

Please submit a copy of the original fund deed (and any documents that have amended it) together with this order form

TRUSTEES

#1 Family/Company Name _____
Given Name(s)/ACN _____
Address _____
Names of ALL Directors _____
(1st listed to be Chairman & signatory/s)
TRUSTEE POSITION (please tick): APPOINT CONTINUE REMOVE

#2 Family/Company Name _____
Given Name(s)/ACN _____
Address _____
Names of ALL Directors _____
(1st listed to be Chairman & signatory/s)
TRUSTEE POSITION (please tick): APPOINT CONTINUE REMOVE

#3 Family Name _____
Given Name(s) _____
Address _____
TRUSTEE POSITION (please tick): APPOINT CONTINUE REMOVE

#4 Family Name _____
Given Name(s) _____
Address _____
TRUSTEE POSITION (please tick): APPOINT CONTINUE REMOVE

PRINCIPAL / APPOINTOR / UNIT HOLDER

Full name _____
Address _____
Full name _____
Address _____
Full name _____
Address _____

PAYMENT DETAILS: Please debit the following card details by the amount of \$ _____

TYPE OF CARD: Visa Mastercard *Diners Club *Amex * 3% surcharge applies.

CARD NUMBER: _____ EXPIRY DATE: (/)

NAME ON CARD: _____ SIGNATURE: _____

Please return this form and any documents requested above to:
FREEFAX 1800 655 556 or Locked Bag 1, Fortitude Valley BC Qld 4006